



CONFIDENTIAL LETTER OF INTENT

All information provided below will be treated strictly confidentially, will be used for Catholic Charities West Virginia's internal purposes only, and is not considered to be a legal or financial obligation.

Catholic Charities WV recognizes all those making long-term provisions for it or any of its programs as a **Heritage Benefactor**.

Please complete:

- My/our name/s may be published as a **Heritage Benefactor**
- I/we prefer to remain anonymous

Signature	Date	Signature	Date
Print name		Print name	
Address _____	City _____	State _____	Zip _____
Phone _____	Email _____		

Completing this section is optional:

As an indication of my/our support for Catholic Charities WV or one of its programs, I/we am pleased to confirm that I/we have made a provision for Catholic Charities WV as follows (select all that apply):

- Bequest Contribution
- Beneficiary Contribution
- Charitable Lead Trust
- Charitable Gift Annuity
- Charitable Remainder Trust
- Other

Description of the provision/s and what I would like my support to accomplish:

I/we conservatively estimate the current value of my/our provision to be approximately \$_____ .____ .

Catholic Charities WV recognizes that values are subject to change and dependent upon unforeseen circumstances. This information will be used only to help Catholic Charities WV project possible future financial support and *is not considered a legally binding obligation*.

I/we worked with the following advisor to establish the gift:

Name _____	Profession _____		
Company Name _____			
Address _____	City _____	State _____	Zip _____
Phone _____	Email _____		

Thank you for your generous support!

Patricia Phillips, Director of Development & Marketing
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